

# PROMINENT LOCAL BUSINESS LEADERS WELCOME BACK TO CLEVELAND

## H. JEFFREY SCHWARTZ, BUSINESS RESTRUCTURING AND REORGANIZATION ATTORNEY

"Jeffrey Schwartz helped me lead a multibillion-dollar bankrupt company into a very profitable NYSE-listed company. He wanted the company to thrive as much as I did and worked constantly and creatively to make it happen. In a situation like this, that level of commitment is a must."

~ *Boake A. Sells, former Chairman and CEO, Revco, D.S., Inc.*

"When the outlook was grim for our debt-ridden, publicly held healthcare company, we called on Jeffrey Schwartz for thoughtful and creative guidance. The result was a remarkably favorable recovery for all stakeholders. I am forever indebted to Jeffrey and glad he's back in Cleveland."

~ *Jon H. Outcalt, Sr., former Chairman, NCS HealthCare, Inc.*

"Jeffrey Schwartz was instrumental in helping me navigate a complex Chapter 11 bankruptcy case. His keen, savvy insight and counsel were invaluable to me while I was the Revco general counsel learning on the fly about Chapter 11 bankruptcy proceedings for the nation's first failed major LBO. Jeff is a true trusted advisor and friend, and we are fortunate to have him back in Northeast Ohio."

~ *Jack A. Staph, former Senior Vice President, Secretary & General Counsel, Revco, D.S., Inc.*

"I have had the opportunity to collaborate with Jeffrey Schwartz in many challenging situations in the real estate, steel, and mass aviation services staffing industries. Invariably, his focus was on preserving and growing enterprise value. He has repeatedly demonstrated an uncanny ability to chart and flawlessly execute a critical path to achieve optimal—and in some cases remarkable—successes beyond reasonable expectations.

I wholeheartedly and fraternally embrace his return to Cleveland."

~ *Mark D. Thompson, President & COO, Arhaus, LLC; Director, PTC Alliance Holdings Corp. and Investors Diversified Realty; former CEO, International Total Services, Inc.; former EVP and CFO, Lxford Residential Trust (Reorganized Cardinal Industries, Inc.)*

# CALFEE

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