

**PRACTICE FOCUS**

- > White Collar Defense and Investigations
- > Securities Litigation
- > Insurance Recovery
- > Business, Corporate and Commercial Litigation
- > Subprime Lending Response Team

216.622.8387  
614.621.7784  
smatar@calfee.com

**PRESENTATIONS AND PUBLICATIONS**

- > *Securities Litigation and Enforcement Update* (Panel Co-Chair), Bowne of Cleveland Securities Law Institute, November 2008.
- > *Introduction to Securities Litigation, Enforcement and Criminal Issues*, Cleveland Metropolitan Bar Association Securities Law Bootcamp (with Virginia Davidson), November 2008.
- > *Risk Modeling Implications for Potential Rating Agency Liability to Purchasers of Subprime Mortgage-Backed Securities*, Lexis Nexis Expert Commentaries (with Robert Rapp), October 2008.
- > *Effective Risk Management for Financial Advisors*, client seminar, Youngstown, OH, July 2008.
- > *Effective Risk Management for Financial Advisors*, client seminar, Pittsburgh, PA, July 2008.
- > *Effective Risk Management for Financial Advisors*, client seminar, Wexford, PA, July 2008.
- > *Designing a Customized Arbitration Process for Your Organization*, Calfee 9th Annual Complex Litigation Seminar, July 2008.
- > *Effective Risk Management for Financial Advisors*, client seminar, Cleveland, OH, June 2008.
- > *Taking and Defending Effective Depositions*, Lorman Education Services seminar, April 2008.
- > *Effective Risk Management for Financial Advisors*, client seminar, Columbus, OH, April 2008.
- > *Primer on Subprime Litigation*, Cleveland Metropolitan Bar Association, April 2008.
- > Taking and Defending Effective Depositions, Lorman Education Services seminar, April 2008.
- > Primer on Subprime Litigation, Cleveland Metropolitan Bar Association, April 2008.
- > *Top Tips for Avoiding Arbitration and Minimizing Exposure*, Client Presentation, May 2007.
- > Impact of the McNulty Memorandum on Corporate Investigations, Cleveland Securities Law Inst., Feb. 2007.
- > Backdated Stock Options: Strategies for Responding to Government Investigations and Shareholder Litigation--Seminar September 22, 2006.
- > Investment Banking Law Update (Panel Chair), Cleveland Securities Law Inst., March 2006.
- > Recent Developments in Securities Litigation and Enforcement, Cleveland Securities Law Inst., March 2005.

**Calfee, Halter & Griswold LLP**

1400 KeyBank Center  
800 Superior Avenue  
Cleveland, Ohio 44114-2688  
216.622.8200 **Phone**  
216.241.0816 **Fax**

1100 Fifth Third Center  
21 East State Street  
Columbus, Ohio 43215-4243  
614.621.1500 **Phone**  
614.621.0010 **Fax**

[www.calfee.com](http://www.calfee.com)

**PUBLICATIONS**

- > Quoted in *Subprime Becomes Primetime at Calfee*, Crain's Cleveland Business, February 18, 2008.
- > Quoted in *Foreclosure Class Action Could Spark Copycats*, Crain's Cleveland Business, February 18, 2008.
- > *New SEC Anti-Fraud Rule Has Sweeping Implications*, Securities Law 360, October 24, 2007.
- > *New SEC Anti-Fraud Rule Impacts Hedge Funds, Private Equity Funds, Other Pooled Investment Vehicles*, Mondaq.com, October 17, 2007.
- > *SEC Closely Eyeing Private Investment Funds, Advisor Actions*, Crain's Cleveland Business, September 18, 2007.
- > *Privilege Protected with New Government Safeguards*, Baltimore Business Journal, April 13, 2007.
- > *Companies Have New Safeguards in Government Investigations*, Columbus Business First, April 13, 2007.
- > *SEC's Authority Over Hedge Funds Short-Lived*, Calfee Insights, Vol. IV, Issue 3, Fall 2006.
- > *Investigation Into Backdated Options Grants Latest Pitfall for Publicly-Trade Companies*, Crain's Cleveland Business, September 18, 2006.

**PROFESSIONAL ASSOCIATIONS/COMMUNITY ACTIVITIES**

- > NITA Trial Advocacy Institute faculty member.
- > FINRA (formerly NASD) Arbitrator, 2004 to present.
- > President, 1st VP, Executive Board and Board of Trustees, Cleveland Chapter of American Jewish Committee.
- > Member, AJC National Council.
- > Board of Trustees, Cleveland Jewish Federation, Young Leadership Division.
- > Board of Trustees, Gross Schechter Day School, Pepper Pike, Ohio.
- > Asst. Secretary, Trustee, and Chair-Constitutional Committee, Congregation B'Nai Jeshurun, Pepper Pike, Ohio.
- > Marcus Leadership Fellow, Congregation B'Nai Jeshurun, Pepper Pike, Ohio.
- > Shalom Comay Fellow, American Jewish Committee (National), 2005.

**AWARDS AND HONORS**

- > Ohio Super Lawyer Rising Star, 2005, 2006, 2007.
- > Starfish Champion Volunteerism Award, City Year, 2003.
- > Max Freedman Young Leadership Award, Cleveland Chapter of American Jewish Committee, 2003.