

Calfee's Oil and Gas practice is recognized for its experience in this industry, representing clients ranging from oil and gas exploration and production companies; investment banking and brokerage firms; investors, syndicators and institutional lenders; to general corporate clients engaged in energy-related activities. Our experience involves a wide variety of mergers and acquisitions, both public offerings and private placements, conducted to finance oil and gas drilling and development operations, a variety of specialized financings and related projects.

**Representative Experience**

- > Mergers and acquisitions representing sellers and purchasers of oil and gas companies and properties
- > Public and private offerings for drilling programs
- > Project structuring for drilling, development and acquisition projects
- > Negotiate joint venture, drilling and operating, farmout and lease agreements
- > Environmental due diligence and compliance
- > Exchange offers, both private and with the Securities and Exchange Commission
- > Negotiate gas production contracts for industrial end-users
- > Financings for oil and gas borrowers and companies in connection with senior mezzanine debt financing arrangements
- > Tax planning and counseling

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