

Calfee's Commercial Business and Finance practice features attorneys with a unique concentration in this area. We represent clients in all aspects of domestic and international transactions, financings and debt structures. The firm's commercial attorneys counsel financial institutions and borrowers in analyzing, structuring, documenting and negotiating all aspects of finance in private, public, syndicated, international and governmental settings. Our attorneys assist companies in developing and structuring the commercial aspects of domestic and international business relationships including development projects, sales, distribution arrangements and multinational ventures. We are among those select firms having established an independent practice dedicated solely to commercial business and finance -- a practice now setting high standards of excellence for other commercial finance practices.

Representative Experience

Financing

- > Revolving, term, asset-based
- > Multicurrency and international
- > ESOP financings
- > Multilender syndications and participations
- > Debt offerings; note purchase arrangements

Commercial Finance

- > Asset-backed structured finance securitizations
- > SBIC equity and debt placements
- > Mezzanine financings
- > Interest rate protection
- > Letters of credits and guarantees

Domestic and International Business

- > Sales, distribution and agency
- > Commercial aspects of joint ventures
- > Computer developments and servicing
- > Electronic data interchange

Workouts & Restructurings

- > Secured party sales
- > Troubled debt purchases
- > Facility restructurings
- > Standstill and forbearance arrangements
- > Debtor-in-possession financings
- > Intercreditor and subordination arrangements

Specialized Banking Services

- > Lender liability audits
- > Special opinion counsel
- > Regulatory compliance; FIRREA
- > Thrift and bank holding companies

Specialized Business Transactions

- > Equipment leasing; sale-leasebacks
- > Project financings
- > Asset acquisitions
- > Bankruptcy acquisitions

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