

Calfee offers a broad range of services involving all aspects of bankruptcy, corporate reorganization, workout and creditors' rights matters. Our bankruptcy and creditors' rights attorneys represent financial institutions, secured and unsecured creditors, borrowers, debtors, and buyers in complex bankruptcy proceedings, debt restructurings and purchases and sales of financially troubled businesses.

Usually in a bankruptcy proceeding the questions and problems that arise require practical business considerations, not just technical legal answers. Practical experience is essential. We can bring our years of experience to help you navigate the difficult and novel issues that will arise

Will my business ever face a bankruptcy issue?

Unfortunately, in these times it is quite possible that even a solid, solvent business will be involved in the bankruptcy or workout process. You might be interested in purchasing a company in financial trouble, or at least some of its assets. You might have a claim as a creditor and be involved in reclamation or preference issues. You might have, or are considering to, enter into a contract with a troubled company.

Representative Experience

- > Federal bankruptcy proceedings and litigation
- > Negotiating workout transactions
- > Sale and purchase of assets
- > Cash collateral orders
- > Debtor-in-possession financing
- > Stay litigation
- > Executory contract issues
- > Adequate protection orders
- > Injunction hearings
- > Claims
- > Preferences, fraudulent transfers and other avoidance actions
- > Disclosure statements
- > Reorganization plans
- > Prepackaged and pre-negotiated proceedings
- > Post-confirmation matters
- > Inter-creditor agreements
- > Debt for equity conversions
- > Receiverships
- > Credit insurance
- > Sale of claims

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