

**PRACTICE FOCUS**

- > General Corporate
- > Mergers & Acquisitions
- > Partnerships, LLCs and Joint Ventures
- > Corporate Succession Planning
- > Commercial Business and Finance

216.622.8892
jm McGuire@calfee.com

REPRESENTATIVE TRANSACTIONS

John's considerable expertise includes having represented the following public and privately held companies and private equity firms:

- > Linsalata Capital Partners and its portfolio companies in numerous transactions including its acquisition of Eatem Foods, a manufacturer of bases and flavoring for soups, sauces and other foods; its acquisition of Whitcraft, a provider of engineering and manufacturing services for the aerospace industry; and its sales of Diversco and Personnel Management, Inc., providers of temporary staffing services.
- > An Ohio-based enterprise developing genetically modified algae as a biofuel source in its raising of several million dollars in equity investment to fund growth.
- > DistTech, Inc., a provider of highly customized transportation and logistic solutions to a diverse range of chemical manufacturers and other bulk freight customers, and its majority shareholders in the sale of all of its stock to Kenan Advantage Group, Inc., North America's largest bulk transportation and logistics provider to the petroleum and specialty products industry.
- > KeyBank and its affiliated companies in the divestiture of its Tuition Management Systems division, which provides education-payment-related planning, billing, counseling, payment and other technology services.
- > New York Community Bank in its acquisition of AmFin Investment Services, the securities broker-dealer subsidiary of AmTrust Bank.
- > Invacare Corporation, a leading manufacturer and distributor of home and long-term care medical products, in its acquisition of Specialty Medical Equipment, a Massachusetts-based equipment rental business focused on skilled nursing and long-term care providers in the northeastern United States and its acquisition of Dynamic Medical Systems, a California-based equipment rental business focused on nursing homes, individuals and acute or long-term health care providers in the western United States.
- > The acquisition of software code by an Akron-based electronic medical records company and the reinvestment of the sale proceeds by the seller as equity in a transaction structured to comply with the lending requirements of the Ohio Department of Development.

- > An Ohio-based manufacturer of industrial thermocouples in its acquisition of an Ohio-based producer of fabricated components for the medical, power, telecommunications, and other industries.
- > Evergreen Energy, Inc., a leading global provider of energy solutions, in its sale of Buckeye Industrial Coal Mining Co., an owner and operator of numerous coal mines in central Ohio, to Rosebud Mining Co.